

CONSOLIDATED BALANCE SHEET  
As at Dec. 31st, 2009

Unit: thousand dong				
ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		4.075.196.153	1.945.920.205
I. Cash and cash equivalents	110		104.899.405	116.307.644
1. Cash	111	V.01	103.899.405	115.507.644
2. Cash equivalents	112		1.000.000	800.000
II. Short-term financial investments	120	V.02		7.509.872
1. Short-term investments	121			42.264.230
2. Provision for devaluation of short-term security investments	129			(34.754.358)
III. Receivables	130		2.175.471.163	622.923.083
1. Trade accounts receivables	131		805.052.138	394.077.148
2. Advances to suppliers	132		1.315.036.674	188.568.546
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03	55.382.351	40.277.389
6. Provision for short-term bad receivables	139			
IV. Inventories	140		1.779.947.231	1.177.015.663
1. Inventories	141	V.04	1.779.947.231	1.177.015.663
2. Provision for devaluation of inventories	149			
V. Other short-term assets	150		14.878.354	22.163.943
1. Short-term prepaid expenses	151		4.074.890	958.933
2. VAT deductible	152		1.942.097	4.349.928
3. Tax and accounts receivable from State budget	154	V.05		355.333
4. Other short-term assets	158		8.861.367	16.499.749
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		3.960.940.507	4.122.680.645
I. Long-term receivables	210		969.683.627	682.910.113
1. Long-term receivables from customers	211		969.683.627	682.910.113
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		208.399.894	171.740.338
1. Tangible fixed assets	221	V.08	72.902.739	42.118.004
- Historical cost	222		96.381.563	58.313.426
- Accumulated depreciation	223		(23.478.824)	(16.195.422)
2. Finance leases fixed assets	224	V.09		
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.10	19.750.363	20.796.378
- Historical cost	228		20.992.325	20.992.325
- Accumulated depreciation	229		(1.241.962)	(195.947)
4. Construction in progress expenses	230	V.11	115.746.792	108.825.956
III. Property investment	240	V12	15.069.703	7.415.111
- Historical cost	241		19.168.803	10.215.111
- Accumulated depreciation (*)	242		(4.099.100)	(2.800.000)

<b>IV. Long-term financial investments</b>	<b>250</b>		<b>2.736.417.454</b>	<b>3.259.549.516</b>
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252		159.838.463	158.436.427
3. Other long-term investments	258	V.13	2.581.523.991	3.120.560.614
4. Provision for devaluation of long-term finance investment	259		(4.945.000)	(19.447.525)
<b>V. Goodwill</b>	<b>260</b>		<b>165.953</b>	<b>186.697</b>
1. Goodwill	261			
<b>V. Other long-term assets</b>	<b>270</b>		<b>31.203.876</b>	<b>878.871</b>
1. Long-term prepaid expenses	271	V.14	27.167.445	776.278
2. Deferred income tax assets	272	V.21	33.402	
3. Others	273		4.003.029	102.593
<b>TOTAL ASSETS (270=100+200)</b>	<b>270</b>		<b>8.036.136.660</b>	<b>6.068.600.850</b>

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
<b>A. LIABILITIES (300= 310+330)</b>	<b>300</b>		<b>2.954.908.240</b>	<b>1.451.102.307</b>
<b>I. Short-term liabilities</b>	<b>310</b>		<b>1.666.784.098</b>	<b>1.066.542.068</b>
1. Short-term borrowing and debts	311	V.15	323.322.125	240.960.244
2. Trade accounts payable	312		80.173.910	101.868.397
3. Advances from customers	313		226.302.122	153.313.308
4. Taxes and liabilities to State budget	314	V.16	46.645.362	28.396.607
5. Payable to employees	315			
6. Payable expenses	316	V.17	749.844.295	487.746.539
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	240.496.284	54.256.973
10. Provision for short-term liabilities	320			
<b>II. Long-term liabilities</b>	<b>330</b>		<b>1.288.124.142</b>	<b>384.560.239</b>
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333		12.355.607	2.633.899
4. Long-term borrowing and debts	334	V.20	1.126.147.324	292.324.978
5. Deferred income tax	335	V.21	148.435.115	87.482.823
6. Provision for unemployment allowance	336		1.186.097	2.118.539
7. Provision for long-term liabilities	337			
<b>B. OWNER'S EQUITY (400= 410+430)</b>	<b>400</b>		<b>5.082.688.064</b>	<b>4.624.736.788</b>
<b>I. Capital sources and funds</b>	<b>410</b>	V.22	<b>5.082.609.894</b>	<b>4.588.036.788</b>
1. Paid-in capital	411		2.038.432.280	1.322.447.640
2. Capital surplus	412		2.367.631.939	2.557.853.519
3. Other capital of owner	413			
4. Treasury stock	414		(2.989.630)	(2.941.100)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417			
8. Financial reserve fund	418		9.154.986	9.154.986
9. Other fund belong to owner's equity	419			
10. Retained profit	420		670.380.319	701.521.743
11. Capital for construction work	421			
<b>II. Budget sources</b>	<b>430</b>		<b>78.170</b>	<b>36.700.000</b>
1. Bonus and welfare fund	431		78.170	36.700.000
2. Budgets	432	V.23		
3. Budget for fixed asset	433			

C. MINORITY INTEREST	500		(1.459.645)	(7.238.245)
1. Capital investment of minority shareholders				
2. Minority interest				
TOTAL RESOURCES (430= 300+400)	440		8.036.136.660	6.068.600.850

OFF BALANCE SHEET ITEMS

ITEMS	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets		24	-	-
2. Materials and goods kept or processed for others			-	-
3. Goods deposited by others			-	-
4. Bad debts already treated			-	-
5. Foreign currencies (USD)			9.466,23	74.849,32
6. Estimates for non-business and project expenditure			-	-

CONSOLIDATED INCOME STATEMENT

Quarter 4/ 2009

Unit: thousand dong

Items	Code	Note	Quarter 4	
			Current Year	Previous Year
1. Revenue of sales and services	01	VI.25	1.402.927.475	1.358.788.415
2. Deductions	02	VI.26	180.716.531	301.155.403
3. Net sales and services (10=01 - 02)	10	VI.27	1.222.210.944	1.057.633.012
4. Cost of goods sold	11	VI.28	826.785.718	701.804.850
5. Gross profit (20=10 - 11)	20		395.425.226	355.828.162
6. Financial incomes	21	VI.29	325.032.448	165.696.408
7. Financial expenses	22	VI.30	68.661.604	56.963.691
- Include: Interest expense	23		21.771.204	16.007.504
8. Selling expenses	24		1.114.647	9.797.078
9. General & administrative expenses	25		77.726.138	83.599.062
10. Net operating profit (30=20 + (21-22) - (24+25))	30		572.955.285	371.164.739
11. Other incomes	31		72.420.261	12.045.692
12. Other expenses	32		66.294.526	106.937
13. Other profit (40=31-32)	40		6.125.735	11.938.755
14. Gain/loss in associate or joint-venture companies	50		(97.964)	(63.573)
15. Profit before tax (50=30 + 40)	60		578.983.056	383.039.921
16 Current corporate income tax expenses	61	VI.31	43.380.964	30.612.584
17 Deferred corporate income tax expenses	62	VI.32	60.918.891	55.719.543
18. Profit after tax (60=50 - 51 - 52)	70		474.683.201	296.707.794
18.1. Minority interest			5.778.600	15.902.784
18.2 Profit after tax of parent company's shareholder			468.904.601	280.805.010
19. EPS (*)	70		2.300	2.151

CONSOLIDATED CASH FLOWS STATEMENT  
Quarter 4/ 2009 (Indirect method)

Unit: thousand dong

Items	Code	Note	Accumulation	
			Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	1		578.983.056	383.039.921
2. Adjustment in accounts				
Fixed assets depreciation	2		11.313.574	4.969.236
Provisions	3		(49.256.883)	54.201.883
Unrealized foreign exchange difference loss/gain	4		(29.146.570)	(36.067.473)
Loss/gain from investment	5		(189.650.963)	(62.598.730)
Interest expenses	6		21.771.204	16.007.504
3. Operating profit before the changes of current capital	8		344.013.418	359.552.341
Changes in accounts receivable	9		(1.740.586.548)	(173.794.839)
Changes in inventories	10		(626.397.592)	164.881.693
Changes in trade payables (exclude interest payable, income tax payable)	11		487.169.318	(391.093.066)
Changes in prepaid expenses	12		(29.507.125)	168.973.847
Paid interest	13		(21.771.204)	(16.007.504)
Paid corporate income tax	14		(14.752.260)	(84.173.744)
Other receivables	15			
Other payables	16			
Net cash provided by (used in) operating activities	20		(1.601.831.993)	28.338.728
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(97.246.363)	(23.445.900)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		7.300.000	
3. Cash paid for lending or purchase debt tools of other companies	23			
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25		(1.402.036)	(2.086.936.701)
6. Withdrawal of capital in other companies	26		570.579.443	194.750.799
7. Cash received from interest, dividend and distributed profit	27		195.057.014	14.579.666
Net cash used in investing activities	30		674.288.058	(1.901.052.136)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			918.474.375
2. Cash paid to owners' equity, repurchase issued stock	32		(48.530)	(2.923.100)
3. Cash received from long-term and short-term borrowings	33		1.513.499.868	1.307.864.427
4. Cash paid to principal debt	34		(597.315.642)	(1.192.474.319)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36			(36.880.000)
Net cash (used in) provided by financing activities	40		916.135.696	994.061.383
Net cash during the period (50 = 20+30+40)	50		(11.408.239)	(878.652.025)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		116.307.644	994.959.669
Influence of foreign exchange fluctuation	61			
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	31	104.899.405	116.307.644